

Welcome Members!



Thank you to our exhibitors



PR Newswire MultiVu

United Business Media

The Washington Post



Presented by:

Marcia Bullard, Board Chair, America's Charities



2016 Board Slate



Greg Borkowski, Secretary, Children First - America's Charities *Northwestern University*



Michael Coburn, Chair, Health First - America's Charities Research!America



Stacy Pagos Haller, Chair, Children First - America's Charities BrightFocus Foundation



Matthew Kaudy, Director, America's Charities EECU Credit Union



David G. Phillips, Director, America's Charities Custom Development Solutions, Inc.



Randall Touré, Treasurer, Children First - America's Charities Strategies 4 Tomorrow



- 5-10x more pledge volume delivered for Members
- \$598 average gift per donor
- 700 unique invitations to charity fair opportunities extended to Members in 2014
- Expanded social media outreach on behalf of member charities.
- 98% customer service satisfaction rate; 95.65% of members are very likely, likely, or somewhat likely to recommend
- New technology platform
- 5.3% AFR



Welcome to the Family, New Members!













Children's Leukemia
Research Association, Inc.



















Of Central and South Texas







Proud to Continue Supporting our 140+ Members, Including:























Alzheimer's

Disease

Research





View full member list: www.charities.org/charities



Proud to Continue Supporting our 140+ Members, Including:

































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View full member list: www.charities.org/charities



- Welcome & State of the Organization
- The Future of the CFC
- Megatrends: Their Impact on Your Organization
- Inside Look, Featuring A Wider Circle
- New Partnerships & Member Opportunities
- Small Group Conversations with Our Team



Presented by:

Steve Delfin, President and CEO, America's Charities



let's talk.

change

A VOTE OF CONFIDENCE

Increase Your Share of Donor Dollars with Workplace Giving

A VOTE OF CONFIDENCE

Increase Your Share of Employer and Donor Resources with Workplace Giving





SNAPSHOT 2015

The New Corporate DNA:

Where Employee Engagement and Social Impact Converge



Most Important to Corporate Leaders

- ✓ PROVIDING YEAR-ROUND EMPLOYEE GIVING and volunteering opportunities.
- ✓ ABILITY TO MEASURE ROI in terms of employee engagement.
- ✓ CONNECTING EMPLOYEES with corporate signature programs.
- ✓ SUPPORT FOR EMPLOYEES to serve on nonprofit Boards.
- ✓ ABILITY FOR EMPLOYEES TO CHOOSE the causes/charities they give to.
- ✓ OPPORTUNITIES FOR EMPLOYEES to connect with peers around causes.
- ✓ EXTERNAL RECOGNITION.
- ✓ **STRONG NONPROFIT LEADERSHIP** committed to transparency, accountability and good governance.

The New Corporate DNA



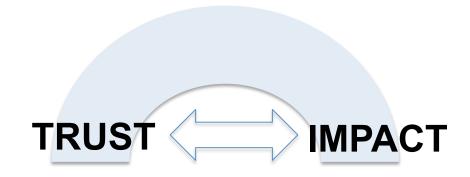
Most Important to Employees

- ✓ EMPLOYER COMMITMENT to CSR.
- ✓ **TIME OFF** to volunteer.
- ✓ AN EFFECTIVE GIVING PROGRAM that's engaging and empowering.
- ✓ **CONNECTING WITH FELLOW EMPLOYEES** with like interests.
- ✓ ABILITY TO USE EMPLOYER RESOURCES to support favorite causes.
- ✓ **GIVING AND VOLUNTEERING EXPERIENCE** that mirrors that they can have outside the workplace (technology implications.





Overarching Themes



Accountability
Transparency
Excellent governance
Effective leadership

Clear desired social impact
Evidence that progress is being
made
Use of data for "proof of life"
Robust capacity to tell story



FORBES – On Leadership

The Coming End of Corporate Charity, and How Companies Should Prepare

"The end of corporations giving money to charities and getting nothing in return is close at hand. As the pressure to quantify all results intensifies, businesses are finding that the most meaningful social change happens when they stick to the business of business."

-- Paul Klein, President & CEO, Impakt



1. Create a 5-YR exit strategy.

5. Move CSR to Finance or Operations.

2. Begin investing in social change in other ways.

6. Focus on value.

3. Focus on opportunities that deliver ROI.

7. Embed social change in your business.

4. Stop funding charities that don't get results.





"Ask not what the world needs, ask what makes you come alive, because what the world needs is people who have come alive."

- Howard Thurman

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bbcon 2015



Suzi Soza Co-Founder, Verb

> bbcon 2015 Conference for the Philanthropic Community

blackbaud





SNAPSHOT 2015

The New Corporate DNA:

Where Employee Engagement and Social Impact Converge



Tools & Resources



- America's Charities
- Stanford Social Innovation Review
- Social Velocity
- Realized Worth
- Corporate Responsibility Magazine
- 3BL Media
- LinkedIn Groups
- Just Means
- Corporate Citizenship Briefing
- Triple Pundit
 - Center for Corporate Citizenship @ Boston College
- VeraWorks
- Common Impact





Presented by:

Keith Willingham, Director of the Combined Federal Campaign (CFC) at the U.S. Office of Personnel Management Rama Latin, Charitable Campaigns Administrator at the Department of the Navy (DON)







America's Charities Membership Assembly

Keith Willingham, Director

Office of Combined Federal Campaign

Office of Personnel Management

Washington, DC May 13, 2016

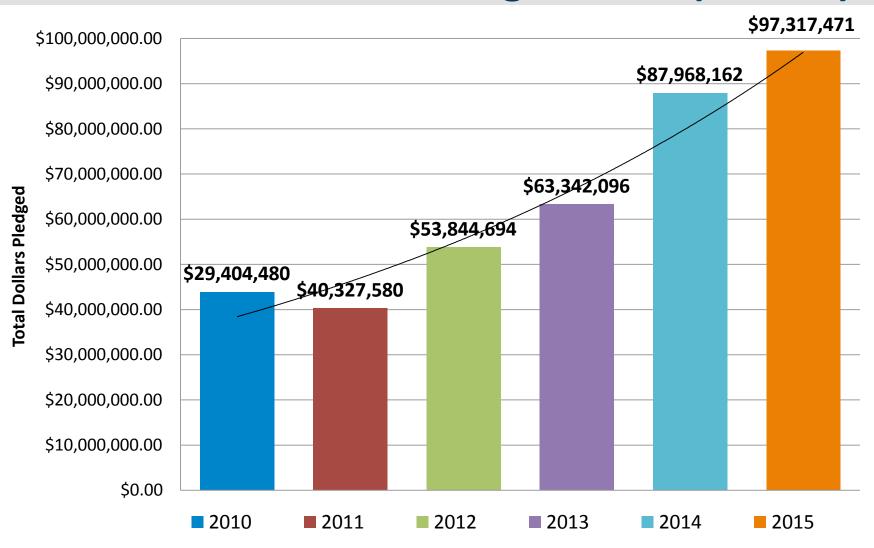


2014 & 2015 Campaign Results

	2014 CFC	2015 CFC	Percent Change
Pledges	\$193,244,326	\$177,781,964	-8.7%
Participation Rate	14.1%	12.4%	
Average Gift	\$340.29	\$365.59	5.6%
Number of Campaigns	151	137	-7.4%

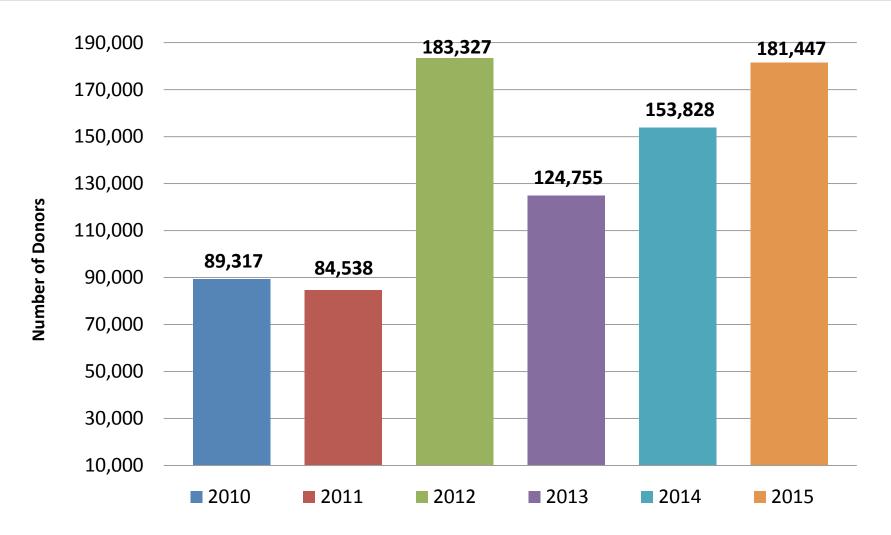


2010–2015 CFC e-Giving Results (dollars)





2010–2015 CFC e-Giving Results (donors)





CFC Reforms - Transition Council

By-Laws & Consolidations

Kim Ainsworth

Glenn Costie

Colleen Henry

Jamie King

Communication Strategy & Pledge Processing

Tony DeCristofaro

Robert Jennings

Lisa Makosewski

Mark Boudreaux

Curtis Rumbaugh

Outreach Coordinator Selection & Responsibilities

Larry Hisle

Vince Micone

Louis Foehrkolb

Cynthia Wallace

Campaign Budgets

Linda Siegle

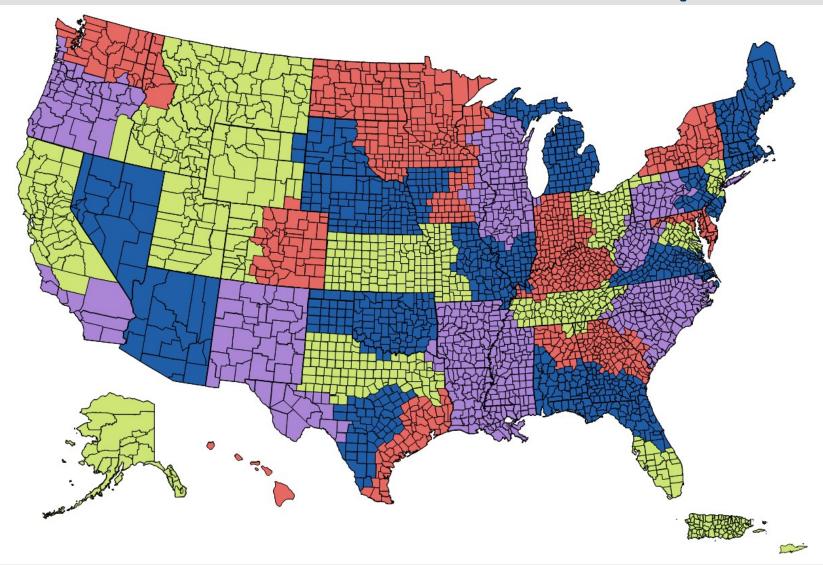
Lori Sharf

Darcey Kendl

Kathrene Hansen



CFC Reforms – 2017 Zone Map





CFC Reforms: Projected Key Milestones

January 2016	 Awarded CCA contract Communicated CCA vendor to CFC industry
May 2016	 Issue Sources Sought Notice and RFP for Outreach Coordinators
June – August 2016	 Charity testing of online CFC application module
July – September 2016	 Office of CFC staff work with LFCCs on consolidation of campaign areas for the 2017 campaign period.
October 2016	Release Application fee structureRelease Budget Caps for New Zones
September – November 2016	 OPM and CCA training for charities on the 2017 application process
December 2016	Online charity application system opensLFCC selection of OCs



CFC Reforms: Projected Key Milestones

January 30, 2017	Online LFCC training moduleCharity Application Deadline
May – July 2017	OPM Appeal Review Period
July 31, 2017	 Release of 2017 Approved Charity Lists
September 2017	 Online E-Giving System Opens on CFC Website



CFC & The Future

- Presidential Executive Order –
 Retirees and Volunteerism
- New CFC Platform





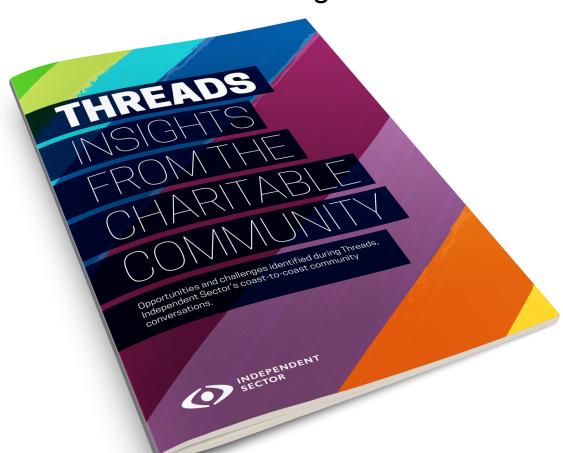
Presented by:

Jeff Moore, VP of Strategy and Interim Co-CEO, Independent Sector Sampriti Ganguli, CEO, Arabella Advisors





THREADS: Insights from the charitable community





MEGATRENDS:

Their Impact on Your Organization



Jeff Moore
VP of Strategy, Interim Co-CEO
Independent Sector



Sampriti GanguliCEO
Arabella Advisors



Nine Key Trends Affecting the Charitable Sector

THREE ASSUMPTIONS ABOUT NATIONAL AND GLOBAL LEVEL FORCES



Disruption from inequality and environmental degradation



Greater ethnic diversity and new generations of leadership



Technology transforming learning, gathering, and associations

THREE ASSUMPTIONS ABOUT THE CONTEXT FOR PURSUING SOCIAL IMPACT



Swarms of individuals connecting with institutions



Business becoming increasingly engaged in social and environmental issues



New models for social welfare and social change

THREE CRITICAL UNCERTAINTIES ABOUT GOVERNMENT



Will there be a resurgence of the public's voice in policymaking



Will the primary focus for policy development be at the local or national level?



How will government balance competing priorities and revenue pressures

#ACMA16



Three Key MEGATRENDS Affecting the Charitable Sector

THREE ASSUMPTIONS ABOUT NATIONAL AND GLOBAL LEVEL FORCES



Technology transforming learning, gathering, and associations

THREE ASSUMPTIONS ABOUT THE CONTEXT FOR PURSUING SOCIAL IMPACT



Business becoming increasingly engaged in social and environmental issues



New models for social welfare and social change





First, A Word from our Founder

"What we have before us are some breathtaking opportunities disguised as insoluble problems."

- John Gardner, 1965 speech

"The prospects never looked brighter and the problems never looked tougher. Anyone who isn't stirred by both of these statements is too tired to be of much use in the day ahead."

- John Gardner, "Self Renewal"



Nine Trends Shaping Our Sector

THREE ASSUMPTIONS ABOUT NATIONAL AND GLOBAL-LEVEL FORCES

Disruption from inequality and environmental degradation Greater ethnic diversity and new generations of leadership Technology transforming learning, gathering, and associations

THREE ASSUMPTIONS ABOUT THE CONTEXT FOR PURSUING SOCIAL IMPACT

Swarms of individuals connecting with institutions

Business becoming increasingly engaged in social and environmental issues New business models for social welfare and social change

THREE CRITICAL UNCERTAINTIES ABOUT GOVERNMENT

Will there be a resurgence of the public's voice in policymaking?

Will the primary focus for policy development be at the local or national level?

How will government balance competing priorities and revenue pressures?



Three Key MEGATRENDS Affecting the Charitable Sector

- 1. Technology transforming learning, gathering and associations
- 2. Business becoming increasingly engaged in social and environmental issues
 - 3. New models for social welfare and social change





Presented by:

Mark Bergel, Founder and Executive Director, A Wider Circle





A WIDER CIRCLE



Presented by:

America's Charities

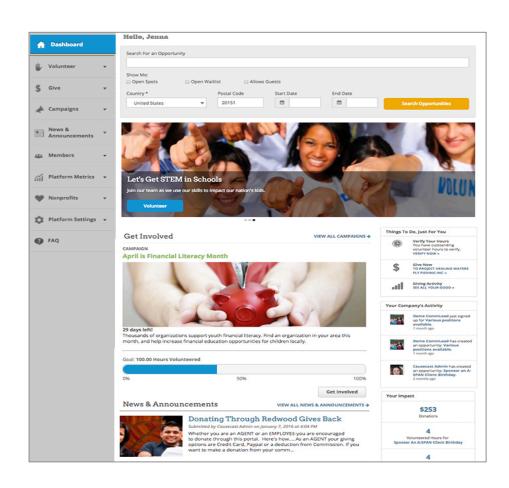


A New Approach

- Diversifying Member Revenue
- Team-based Account Management
- America's Charities and Causecast

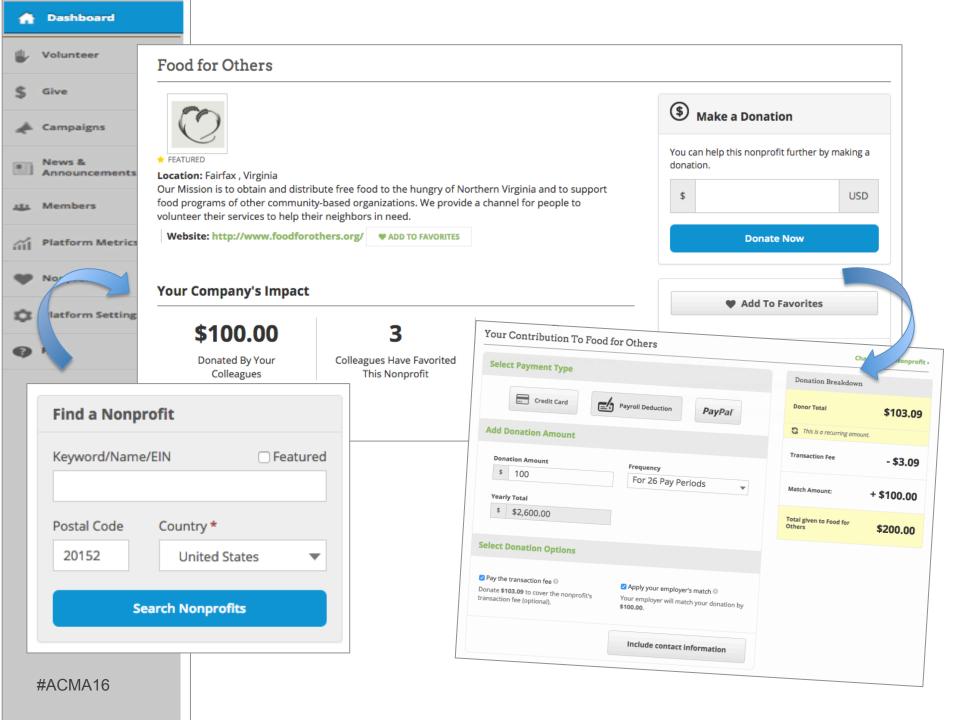


America's Charitiespowered by Causecast



More ways for members to:

- Raise Money
- Get Volunteers
- Share Your Story and Impact with Employee Donors

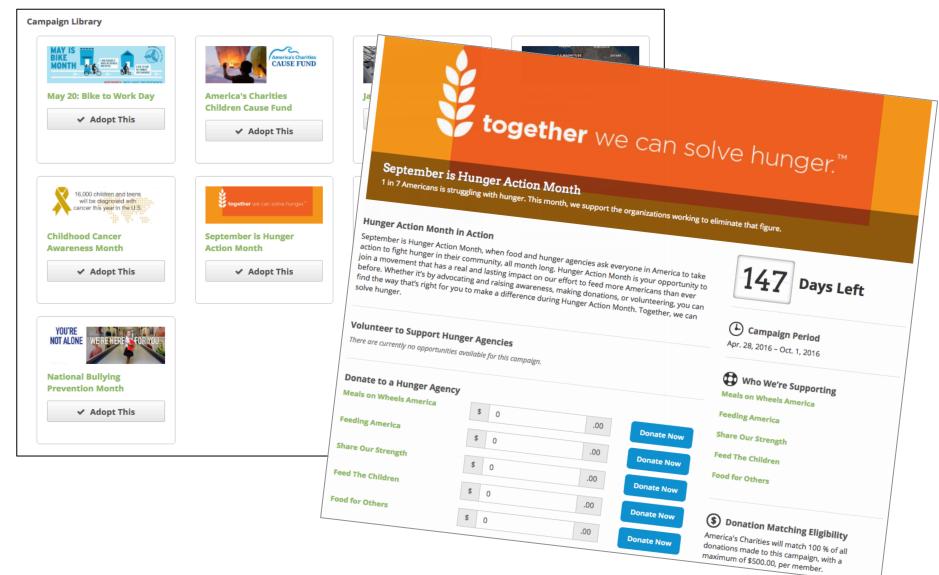




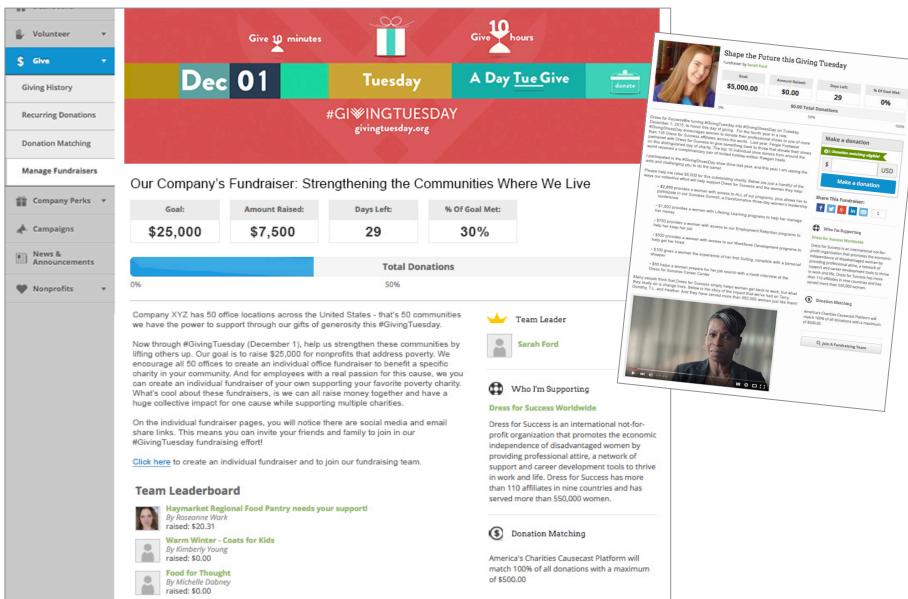
Ways to Raise Money & In-Kind Gifts

- Workplace Giving Campaigns
- Donating Matching
- Fundraising & Crowdfunding
 - Employees can host fundraisers to collect donations from family and friends outside the workplace
- Global Giving
 - Employees based outside the U.S. can donate to you more easily (e.g. site translation; currency conversion via Ammado integration)
- In-Kind Giving Drives
 - In addition to donating money, employees can donate items
- Adopt a Cause Campaign

"Adopt-a-Campaign" = Cause Awareness



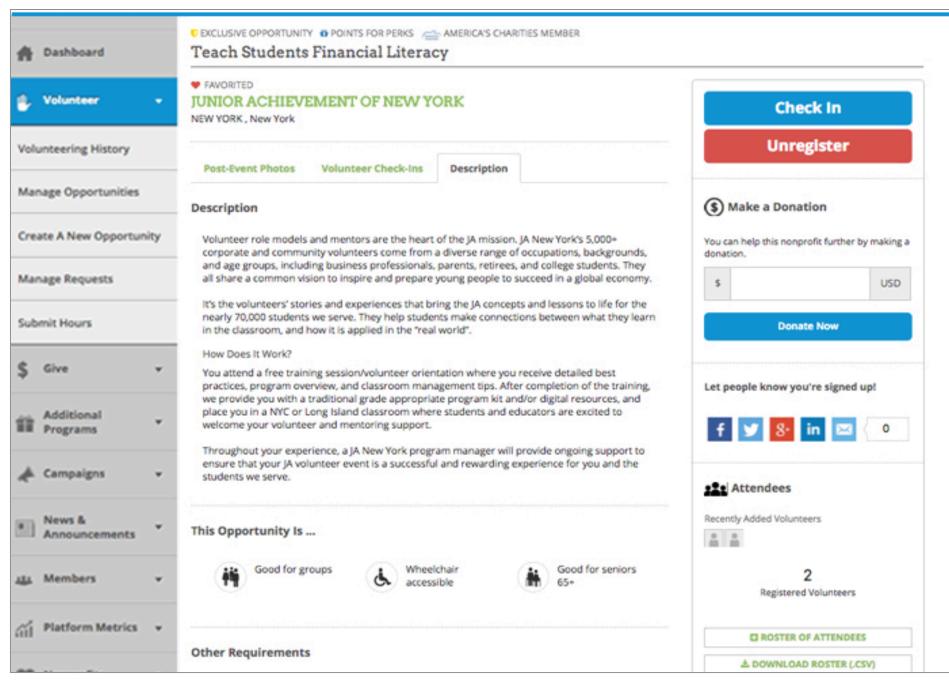
Example: Fundraising





Ways to Get Volunteers

- YOU can create volunteer opportunities that populate into America's Charities powered by Causecast
- Dollars For Doers
 - Employer offers grant to nonprofit based on employee volunteerism
- In-Kind Gifts from Companies
 - When an employee volunteers specific number of hours, they can request their company send in-kind gifts to the organization where employee volunteered
- VolunteerMatch Integration



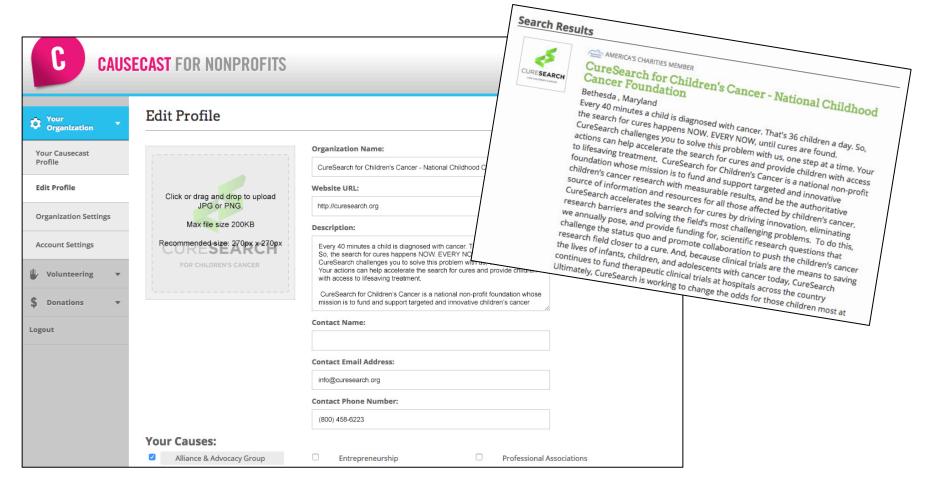


Sharing Your Story & Impact

- News Stories
- Adopt Cause Campaigns
- Social Media
- Built-in Employee Chat and Photo Sharing
- Campaigns and Fundraising



Causecast for Nonprofits







Member Opportunities

- Benefits and Discount Partners
- Member Advertising Campaign
- Member Resources:
 - Toolkits
 - Webinars
- Sharing Your Impact:
 - Blog
 - Dollar buy impact statements & success stories



Benefits and Discount Partners





Discounts on NCR's charitable solicitation registration and renewal services, sales tax exemption services, statutory representation and state corporate compliance services

- 20% discount on volunteer vetting services (with no setup or annual fees)
- Free volunteer management software

https://www.charities.org/partners





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The Washington Post



2016 Fall Advertising Packages

Campaign Period: September 1 - December 31, 2016

Reserve Your Ad Package at www.charities.org/advertising

 Sign-up by May 27th for 10% early bird discount

DID YOU KNOW?

On average, members that have started advertising with America's Charities performed as much as **16.65% better** than members that did not advertise.

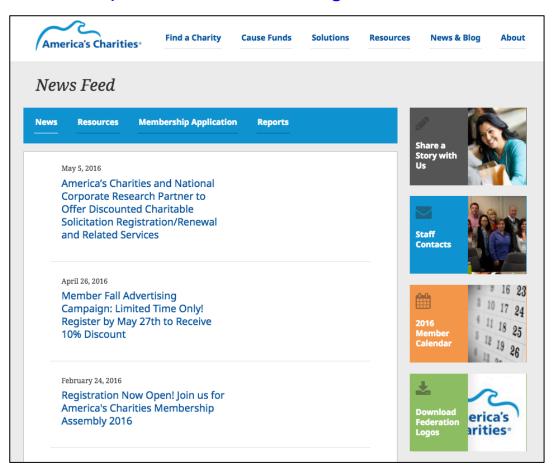
>> View More Findings From Our Ad Impact Analysis

- Reach:
 - Private sector employees
 - Active-duty military and Federal employees in:
 - Washington, D.C. market (D.C., Maryland, Virginia) and
 - Overseas (Germany, Italy, England, Korea, Okinawa, Japan, and Guam).



Member Resource Portal

https://www.charities.org/members





Member Toolkit

Complete with templates, best practices, and examples, the following guide is designed to help you:

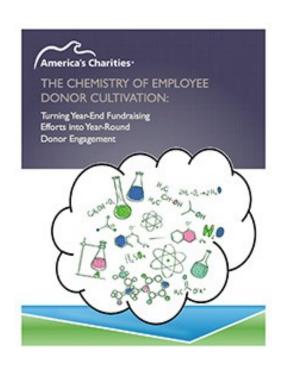
- Understand America's Charities' range of programs, services, and member benefits,
- Familiarize your team with member resources and events available to you, and
- Promote the Combined Federal Campaign (CFC), State and Local campaigns and private sector workplace giving as a way for donors to support you.

https://www.charities.org/members/resources/member-toolkit



Webinars, Toolkits and More

https://www.charities.org/resources



Webinar Recording





Share Your Story

Email us anytime at marcom@charities.org and use the Membership Application to share:

- Dollar buy statements
- Videos
- Photos and infographics
- Success and impact stories
- Cause months and events
- Interest in being featured in our blog



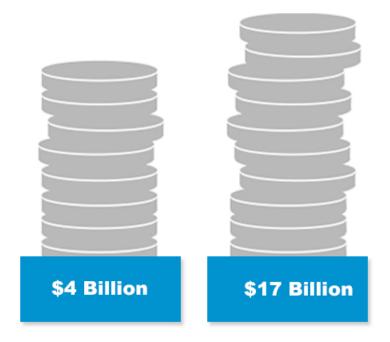




Jim Starr



Snapshot 2015





69% of companies expect great accountability from nonprofit partners to demonstrate impact.

66% of companies have higher expectations of nonprofit partners as it relates to accountability

56% say that including strategic nonprofit partners in the employee giving program is important

demonstrate impact.



Employee Engagement Programs

account for more than \$4 billion in charitable contributions and companies give more than \$17 billion to nonprofit organizations each year.



program is important

56%

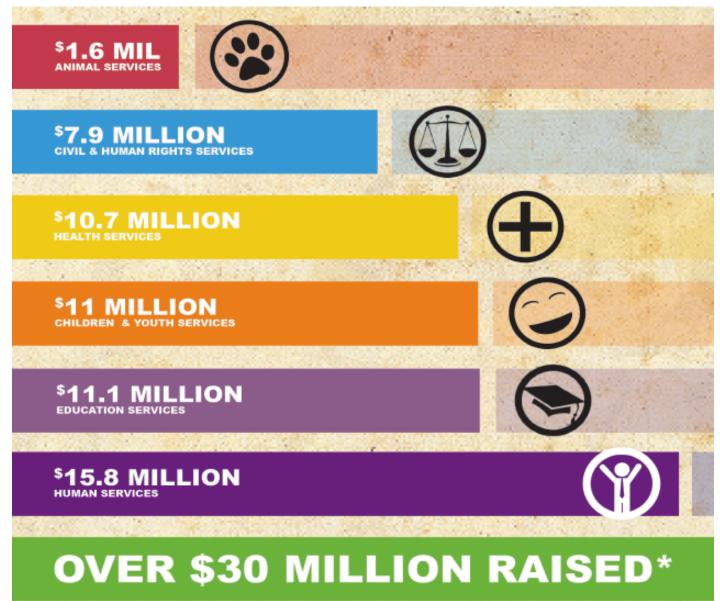
89% of companies expect great accountability from nonprofit partners to

89% of companies expect great accountability from nonprofit organizations

enhances their brand



2014 Giving by Cause Group



#ACNP16



Flash drive content

Advertising

Fall advertising packages

Campaign Events

- National Capital Area events sign-up form
- Call for promotional items
- CFC acronyms, terms and definitions

Partnerships and Discounts

NCR, Verified Volunteers, Do More 24, MultiVu

Toolkits and Reports

- Member toolkit
- Donor cultivation toolkit
- Snapshot 2015



Discussions

- Marketing and advertising
- Events
- Member applications
- Causecast partnership



Talk to America's Charities team about:

Marketing and advertising, events, Member applications and more!