

High Performing Charities Webinar Series

Charting Impact and GreatNonprofits

September 23, 2014 2 p.m. EDT

Agenda

Welcome and Overview

High Performing Charities Initiative

Keys to Completing Your Charting Impact Profile

Insights on How to Leverage GreatNonprofits

Questions



High Performing Charities Charting Impact and GreatNonprofits



Robyn Neal
Director, Member
& Campaign Services



Lynne Filderman
Vice President
& Chief Marketing Officer



High Performing Charities Charting Impact and GreatNonprofits



Kendall Joyner
Director,
Programs & Practice
Independent Sector



Tara Verner
Vice President,
Marketing
GreatNonprofits

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High Performing Charities Initiative – How to Qualify

GuideStar Gold Cluster – To be included in the **GuideStar Gold Cluster** you need to achieve GuideStar Gold status, that includes completing your *Charting Impact* Profile.

High Performing Charities Cluster – To be included in the **High Performing Charities Cluster**, you need to meet the following qualifications:

- Achieve and maintain GuideStar Gold status
- Meet BBB Wise Giving Alliance (BBBWGA) 20 Charity Accountability Standards
- Achieve and maintain either a Charity Navigator (CN) 3 or 4 star rating OR a
 GreatNonprofits 4 or 5 star rating. (Charities already rated less than 3 stars on
 Charity Navigator may not substitute this with a GreatNonprofits rating.)



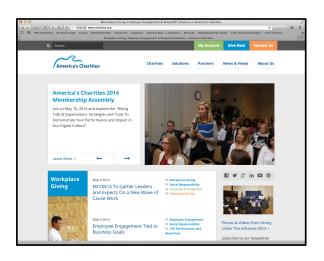


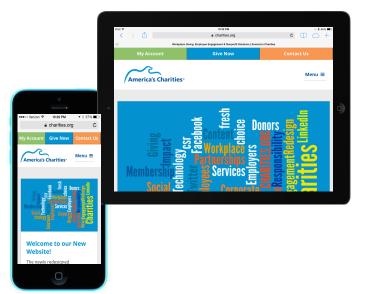






High Performing Charities Initiative – How You Will Benefit





- ✓ America's Charities will present these GuideStar Gold and High Performing Charity Clusters to our private sector employers with the goal of incorporating these charity groupings in their employee engagement programs.
- ✓ GuideStar Gold and High Performing Charities clusters will be featured on our website, in *your* profile on our website, on our social networks and in blogs.
- ✓ You can leverage your "High Performing"
 status in many ways including on your web
 site, on your promotional materials, on social
 platforms, in grant proposals, and more.

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High Performing Charities Keys to Completing Your Charting Impact Profile



Kendall Joyner
Director, Programs & Practice
Independent Sector



Keys to Completing Your Charting Impact Profile

America's Charities 'High Performing Charities' Webinar Series Tuesday September 23, 2014

Kendall Joyner

Director, Programs and Practice Independent Sector









What is Charting Impact?

A framework for advancing strategic thinking.

A standardized method for sharing concise information with key stakeholders and the public.









The Five Questions

The Five Questions:

- 1. What is your organization aiming to accomplish?
- 2. What are your strategies for making this happen?
- 3. What are your organization's capabilities for doing this?
- 4. How will your organization know if you are making progress?
- 5. What have and haven't you accomplished so far?









Benefits Include

- 1. Encouraging people to invest their money, time, and attention in effective organizations.
- 2. Highlighting the difference your organization makes.
- 3. Sharpening your approach.
- 4. Positioning your organization to work with and learn from others.









Suggested Time and Staff

We recommend involving 5 – 6 people, from all parts of your organization

Over a period of about two or three weeks

Pilot test suggests 7 to 14 cumulative staff hours









Reference Documents

- 1. Mission statement
- 2. Vision statement
- 3. Strategic plan
- 4. Logic model
- 5. Theory of change
- 6. Program descriptions
- 7. Evaluation plans
- 8. Annual report
- 9. Other documents









Writing and Review Process

Each organization will have a unique process, potentially including:

Discussions

Senior management team meeting
Board of directors meeting
In teams or departments
Before, during, and after writing process

Writing and Review

Collaborative - assigning responsibility for each question Centralized - involving limited or multiple reviewers Straw-man before conversations vs. Full draft developed after









When Writing, Consider These:

How are your answers to each question connected to each other? Are you telling a cohesive story?

What assumptions are you making in your responses? Which should you explain?

Include specific example and measures where appropriate.

Keep your external audience in mind – be concise, direct, and specific.







The GuideStar Exchange









Value Proposition to NPOs: Data Distribution

Data Coming into GuideStar:

Data about 1.5M 501c3 nonprofits

*IRS

*GuideStar Exchange
*DonorEdge Community
Foundations

140,000+ nonprofit reviews from beneficiaries, volunteers:

*GreatNonprofits

Impact assessments about 600+ nonprofits from 5
Expert Partners (via TakeAction at GuideStar):

*Philanthropedia, GuideStar *GiveWell *RootCause



Data Reaching...

10M annual visitors to GuideStar.org 49K social media followers

8 Top Donor Advised Funds:

*Fidelity Charitable Gift Fund *Schwab Charitable Gift Fund

20 Donation Processing Sites Processing \$150M+ annually:

*Network for Good *Just Give

5 Major Online Destinations:

*Facebook Causes
*Search Engines

100s of other clients and partners

Gold Level: Impact Information



	Requirements	Benefits
	Charting Impact report (goals, strategies, capabilities, indicators, progress)	Widget to add Gold Participation Logo to organization's Web site
	Nonprofit's confirmation that Charting Impact information is up to date and accurate	Silver benefits
	Silver level requirements	Bronze benefits
/	Bronze level requirements	1 free seat (annual subscription) of GuideStar Premium, a \$1500 value
		Completely waived Eventbrite service fees*

^{*}Standard Eventbrite Service fees are 2.5% + \$.99 per ticket. Please note that standard credit card processing fees still apply. Eventbrite offer valid only for new customers through



GuideStar USA, Inc.

AKA Guide Star Williamsburg, VA

Donate Now 🦵 GIVING POWER BY KIMBIA -

Programs &

Help

GUIDESTAR QUICK VIEW Everything you need to know...

Print Report



 f Like
 2

 ▼Tweet

Share < 13

Contrac v

GuideStar USA, Inc.

Also Known As: GuideStar

Physical Address: Williamsburg, VA 23188

EIN:

54-1774039

Web URL: www.quidestar.org

Blog URL: trust.guidestar.org/

Leadership: Mr. Jacob C. Harold

Detailed Financial and People Data included in the GuideStar Premium Report

Committed to transparency
Legitimacy information is available
Annual Revenue and Expense data reported
2012, 2011, and 2010 Forms 990 filed with the IRS
Mission Statement is available
Impact Summary from the nonprofit and Charting Impact Report are available
Average rating from 17 Personal Reviews Write a Review

Forms 990.2

Legitimacy Information

- This organization is registered with the IRS.
- This organization is required to file an IRS Form 990 or 990-F7

Institutional funders should note that an organization's inclusion on GuideStar.org does not satisfy IRS Rev. Proc. 2011-33 for identifying supporting organizations.



Financials

Summary

This organization is a Gold-level GuideStar Exchange participant, demonstrating its commitment to transparency.

People

Is this your organization's report? Update your organization's information today!



GuideStar USA, Inc.

GuideStar Exchange Charting Impact Report * Prepared 12.12.2013

This report represents GuideStar USA, Inc.'s responses to Charting Impact, a joint project of BBB Wise Giving Alliance, GuideStar USA Inc, and Independent Sector. Charting Impact uses five simple yet powerful questions to encourage strategic thinking and help organizations share concise information about their plans and progress toward impact.

GuideStar USA, Inc.

4801 Courthouse St Ste 220, Williamsburg, VA 23188 202 -637-7614 www.guidestar.org



GuideStar USA, Inc.

GuideStar Exchange Charting Impact Report * Prepared 12.12.2013

1. What are we aiming to accomplish?

GuideStar aims to be the central information system for the nonprofit sector—providing information to the sector, and using that information to build the knowledge the sector needs to operate more efficiently and the public needs to give more effectively. Our goal is for people to make better decisions about social change based on good information about nonprofits. To achieve this end, we have developed a system for all nonprofits to add data, stories, and mission-critical information into one central repository and then be able to easily share this information across multiple websites, software systems, and fundraising venues.

2. What are our strategies for making this happen?

GuideStar has three main strategies for realizing this vision over the next five years. (1) Data Collection: GuideStar began 18 years ago by creating a system that helped nonprofits more efficiently share information with the general public. This open platform led to the public display of the IRS Form 990, a financial document hundreds of thousands of nonprofits must file annually with the IRS. Over the years, we encouraged tax-exempt organizations to move beyond this one financial document. As a result, we have begun collecting data about the programs in the sector, the beneficiaries of those programs, and the effectiveness of the organizations achieving social change. We will expand our data collection across multiple

page 2



The Charting Impact Resource Center



Identify your Goals. Share your Results.

At the heart of Charting Impact are five powerful questions that require reflection and promote communication about what really matters – results.

For each nonprofit or foundation, Charting Impact encourages strategic thinking about how it will achieve its goals. Responding to the five questions creates a unique report that shares concise, detailed information about plans and progress with key stakeholders, including the public.

Research conducted in 2012 shows that demonstrating impact to donors, the community or major funders is the number one reason why organizations complete their reports. This "aha" moment comes once they discover the added value that grows out of the Charting Impact process.

The Five Questions:

- 1. What is your organization aiming to accomplish?
- 2. What are your strategies for making this happen?
- 3. What are your organization's capabilities for doing this?
- 4. How will your organization know if you are making progress?
- 5. What have and haven't you accomplished so far?



Watch these videos to hear the what, why and how of Charting Impact.







SECTOR IMPACT

CHARTING IMPACT

About

Benefits

Your Report

Resources

IS Member Reports

VALUE OF VOLUNTEER TIME

SCOPE OF THE SECTOR

THE SECTOR'S ECONOMIC IMPACT

WHAT IS A NONPROFIT?

Why **YOU** should join IS





The Charting Impact Resource Center

Discover more information on Charting Impact

- ✓ The history of Charting Impact
- ✓ Benefits of the reports
- ✓ Tips for completing your report
- ✓ Resources for completing your report, including
 - Each question
 - Grant Applications
 - Sub-Sectors

www.independentsector.org/charting_impact









Thank you!







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High Performing Charities Insights on How to Leverage GreatNonprofits



Tara Verner
Vice President, Marketing
GreatNonprofits

Transparency, Engagement and Showcasing Impact Online

A perspective from GreatNonprofits.org – the Yelp for Nonprofits

Hurricane Katrina & How We Started



A Citizen Feedback Tool for Nonprofits





- 1.8mm Nonprofit & project profiles
- >5,500 US City & Issue Pages

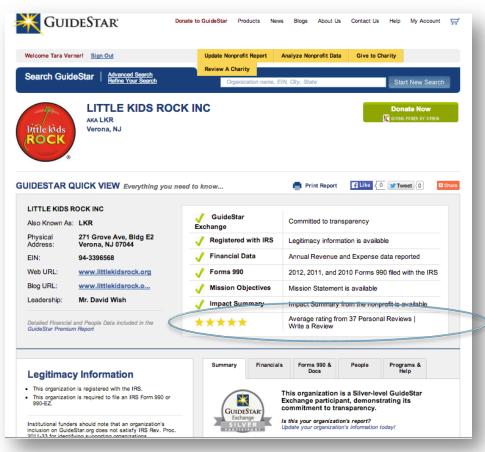
- ~200,000 reviews
- >20,000 Nonprofits

Open Syndication of Content



Content syndication partnerships across nonprofit information platforms to audience of 20million

Samples of How your reviews are syndicated...





Getting Started: Complete Profile

Photos & Video

GREAT*Nonprofits

Real people. Real reviews about nonprofits.

Add:

- Logos
- Website
- Social sites

Invite

Reviews











Mission: Feed The Children is an international, nonprofit relief organization with headquarters in Oklahoma City, Oklahoma, that delivers food and other essentials to individuals, children and f ... more ▼

All Reviews

Results: In FY 2011, Feed The Children distributed more than 104 million pounds of food and other essentials to children and their families in all 50 states and internationally. ... more *



Add: Your mission statement

Invite Reviews

Edit Org Profile





◆ INVITE FRIENDS AND COLLEAGUES TO SHARE THEIR EXPERIENCES WITH THIS

121 Reviews See all »



Average rating: ****

THE RIVER FUND NEW YORK *** Feed the Children is an exceptional organization that has been able to make a

significant impact in the lives of thousands of children by partnering intelligently with effective direct-service organizations in every part of the country that care for needy kids. As Chief Production Officer for one ... more »

cricketts6 ***

06/25/1

We are a very small rural district and do not qualify for many services for our Homeless population. Feed the Children provided us with backpacks and supplies to help us support our students. We appreciate all that they do... more »

kmadrone ***

06/21/13

Feed the Children has helped the North Carolina Homeless Education Program provide backpacks, food, and books to children across North Carolina. The backpacks are distributed to school districts who then give them to their needlest children. This helps the school districts use their local resources ... more »

See all 121 reviews »

You might also be interested in organizations working on similar issues...



LOVE LOVE WITHOUT BOUNDARIES FOUNDATION

Edmond, OK USA ****

OKLAHOMA BAPTIST

HUGS PROJECT INCORPORATED



World Neighbors Oklahoma City, OK USA Promote This NonprofitGreat Nonprofits badges allow you to raise awareness of your favorite organizations on your own web sites, for text link or

graphic badge. Get badge

Photos & Video

Support This Nonprofit

nonprofit

See what \$25 will do for this

See what 3 hours of volunteer time will do for this nonprofit

Review This Charity on GreatNonprofit

See all »



Add **Photos Videos**



Add **Impact** statements



Add Badges to your site; marketing

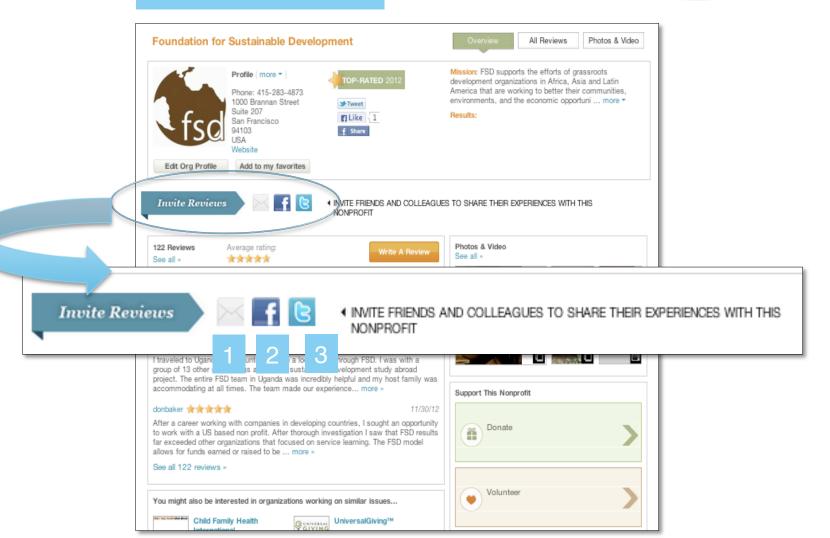
Oklahoma City, OK USA ****



HOMES FOR CHILDREN

Getting Started: Invite Reviews

INVITE REVIEWS





GREATNONPROFITS

Out of the 1.8 million charities listed by Great Nonprofits, a respected and independent evaluator of charities, Cambodian Children's Fund is ranked as one of the top international charities for 2014. We're proud of the positive experiences described by our supporters on the website.

Now, we need a few minutes of your time. If you've been involved with helping us turn Cambodia's most impoverished children into tomorrow's leaders, we'd love for you to write a few words and describe your experience working with us. Thanks for

















Facebook Twitter Website Instagram Google Plus Pinterest YouTube LinkedIn

Copyright @ 2014 Cambodian Children's Fund, All rights reserved.

Sample Outreach: Email



Spread the Word

It doesn't take a lot to let others know how JustGive makes it easy to support causes you care about. Your review helps us fulfill our mission.

On Facet we! Join message about ho making a through t

Like Us o





HELPFUL LINKS: About JustGive I Giving LATEST BLOG POSTS: Skin Cancer: Kno Here is an example of how the IRC uses its reviews in its newsletters:



Why support the IRC? Here's what some of our donors say:

"The IRC is one of the most effective and ethical organizations I know when it comes to helping real people on the ground in the most urgent situations."

- Rita posted on GreatNonprofits.org
- "Their integrity and transparency are outstanding."
- David posted on GreatNonprofits.org

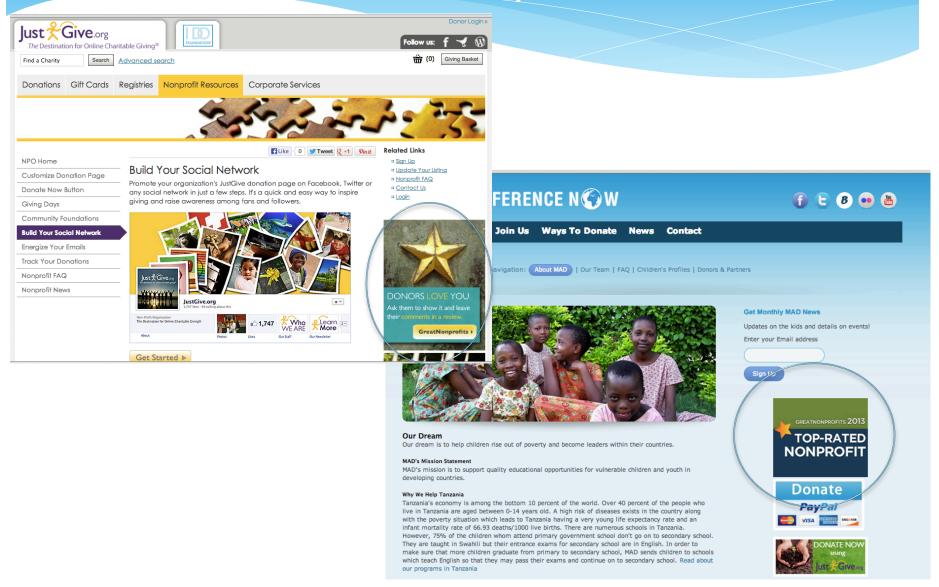
"When my mother passed away, I selected the IRC as my recommended charity for anyone wanting to make a donation in her memory. She was a Holocaust survivor; the IRC was involved then, and continues to be involved, helping people flee unimaginable lives. ... I wouldn't be here to recommend the IRC if they hadn't begun their work almost 80 years ago, but a lot of people owe their lives, and the quality of their lives, to this

- Peter posted on GreatNonprofits.org

organization's mission."

We are a sound and effective place to put your charitable dollars.

Sample Outreach: Your Website



Sample Outreach: Press



Life

Leisure

Life > Neighborhoods > Charity & Volunteerism

Top-rated DC non-profits

See also Charity & Volunteerism / Charity / Volunteerism



Women in Film & Video



Tanya Hutchins DC Volunteerism Examiner





News



December 23, 2013

GreatNonprofits has released its list of the Top-Rated Non-Profits for Washington, DC. Its Top Rated Awards and Giving Guide includes 37 organizations and serves as a guide to donating, giving and volunteering during the 2013 holiday season and beyond for non-profits that make a difference in the DC

The non-profits recognized this year include the American Association of University Women (AAUW), The American Immigration Council, the International Association for Human Values, Leadership Initiatives,

Association for Human Values, Leadership Initiatives,



Give Kids The World Village is a 70-acre, nonprofit "storybook" resort, located near Central Florida's most beloved attractions, where children with life-threatening illnesses and their families are treated to weeklong, cost-free fantasy vacations.

Volunteer How to Help Corporate Heroes

GKTW Blog In The News Village Videos



We look at the pictures and remember the love you all showed to us...and we find the strength to fight on.

> ~Genna's family, **New Jersey**

Give Kids The World Honored as 2013 Top-Rated Nonprofit

GreatNonprofits.org Award is Based on Positive Online Reviews

KISSIMMEE, Fla. (October 31, 2013) - Give Kids The World Village (GKTW), a nonprofit "storybook" resort for children with lifethreatening illnesses and their families, has been honored with a prestigious 2013 Top-Rated Award by GreatNonprofits, the leading provider of user reviews about nonprofit organizations.

The Top-Rated Nonprofit award was based on the large number of positive reviews that Give Kids The World received - reviews written by volunteers, donors and guests. Many people were eager to share their life-changing experiences while at the Village. For example, one person wrote, "After my daughter was diagnosed with a life-threatening illness, our lives were turned upside down. A week at GKTW world changed that. We smiled non-stop, our daughter danced and sang again and we felt normal for the first time in a very long time."

"We are excited to be named a Top-Rated Nonprofit for 2013," Pam Landwirth, GKTW president said. "We are especially grateful to our alumni families for sharing their heartfelt stories of how their



Share 44 people like this. Be the first of your friends.

experiences at the Village created the happiness that inspires hope, and to our donors and partners for

Sample: Social Media & Marketing





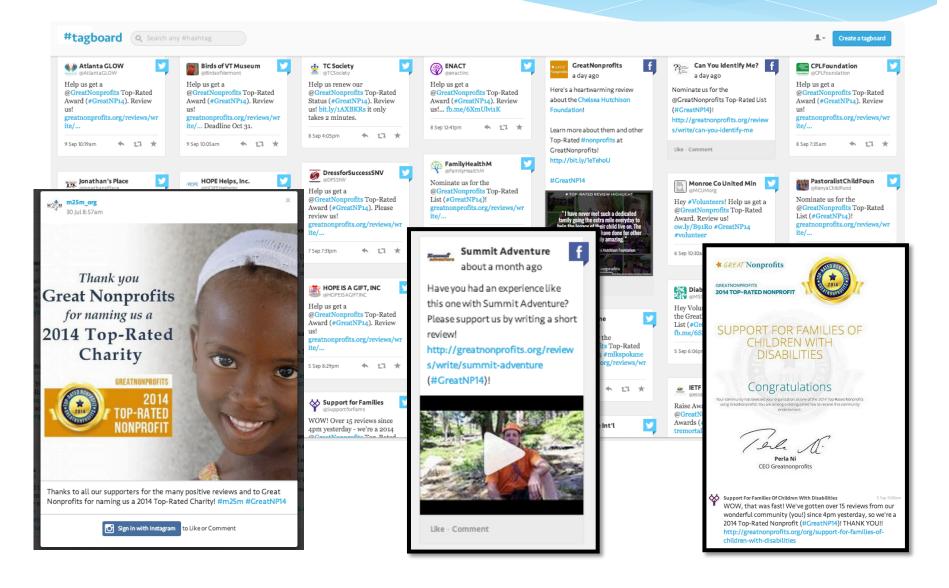
Give Kids The World March 14 (A)

Our #AngelSpotlight this week is Bre, from Orlando, Florida. She is a sophomore in high school and started volunteering at Give Kids The World to fulfill her service hours. Bre said as soon as she started volunteering here she fell in love. It slowly became part of her weekly routine. Bre is working on having her whole cheer team come out and lend a helping hand. We are so thankful for you Bre and to all of our volunteers. #AmazingAngels





For More Ideas on Social Media. See Tagboard: #GreatNP14

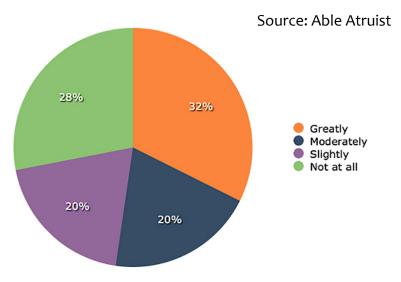


The Importance of Third Party Endorsements - Seals

WHICH RATINGS SEALS IMPACT GIVING DECISIONS?



Likelihood the Presence of Ratings Seal will Increase Giving





Lessons Learned



- ✓ Feedback needs to be easy, fast and inexpensive to collect
- ✓ Feedback needs to be easy to understand for everyone
- ✓ Feedback needs to be dynamic, and part of continuous management improvement
- √ Feedback should not be edited
- ✓ Feedback should be public

Why Reviews Matter

92% of consumers trust recommendations from friends & family

A one-star improvement on Yelp leads to a 9% increase in revenue

70% of consumers trust online reviews as much as personal recommendations

Source: Nielson



SOCIAL MEDIA & MARKETING KIT



To help you field more reviews, GreatNonprofits is publishing this comprehensive Marketing and Social Media Kit. Use this resource to get on the list or spread the word of your nonprofit's stories of impact.

nonprofit's stories of impact.

resource to get on the list or spread the word of your



Social Media & Marketing Guide...

Guides will be emailed; you can also get a free copy of the guide below:
Click here: http://slidesha.re/1dyOW4l

Email: tara@greatnonprofits.org
Or Visit: greatnonprofits.org

Other information:
Greatnonprofits.org
@GreatNonprofits

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